



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

11th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, March 11, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,440.50	7.46	0.10%	9.14%	7,459.91	6,357.12	43.30	1.71	22.86	3.30
Premier Index	8,159.99	18.72	0.23%	9.13%	8,216.19	6,899.51	33.66	1.90	21.24	3.59
Main Index	6,081.97	-33.57	-0.55%	9.20%	6,164.63	5,311.80	9.64	1.04	28.52	2.31
NIC 50 Index	9,483.00	21.76	0.23%	9.41%	9,483.00	8,000.20	32.96	1.90	21.24	3.59

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	39.88	134.01
Premier Index	32.06	80.33
Main Index	7.83	53.68
NIC 50 Index	35.35	97.33

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.110	9,192	7.84%
Dalqan Real Estate	0.148	18	7.25%
Warba Insurance and Reinsuranc	0.118	228,700	6.31%
Kuwait and Middle East Financi	0.093	93	5.57%
Kuwait Emirates Holding Co	0.042	2,628	5.56%

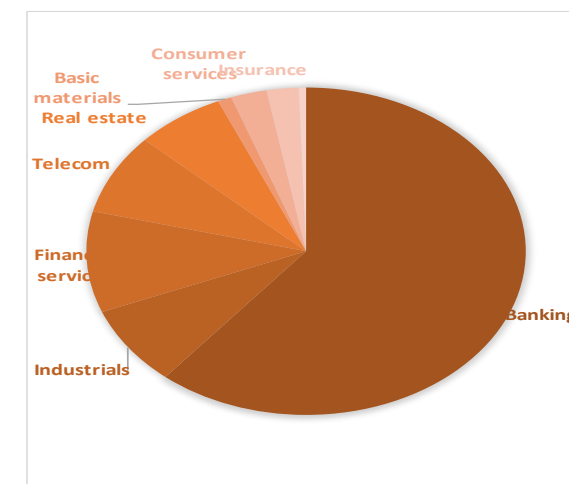
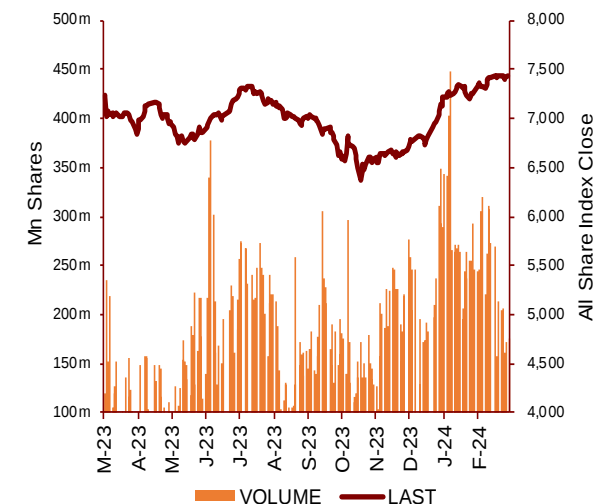
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.812	7.47	0.37%
Gulf Bank	0.296	4.22	0.68%
Agility Public Warehousing	0.591	2.86	-0.84%
National Bank of Kuwait	0.972	2.28	0.00%
Kuwait Real Estate	0.228	1.62	-0.44%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,807.33	4.690	0.26%	9.4%	1,826.9	1,528.9	26.043	1.12	18.46	2.92
Industrials	1,012.50	-4.020	-0.40%	12.0%	1,042.6	853.7	3.364	1.04	17.49	2.81
Financial services	1,375.05	-2.440	-0.18%	13.6%	1,399.6	1,139.0	4.257	1.14	43.57	2.12
Telecom	1,115.86	-11.570	-1.03%	2.0%	1,203.3	1,011.3	3.398	1.24	12.38	4.76
Real estate	1,330.00	18.010	1.37%	8.2%	1,313.2	1,071.7	2.797	0.72	24.29	1.40
Basic materials	774.89	-4.130	-0.53%	4.4%	980.0	732.4	0.437	1.61	9.91	10.53
Consumer services	720.67	2.700	0.38%	9.0%	723.2	437.7	1.126	2.79	16.44	2.39
Insurance	2,515.79	-20.990	-0.83%	10.6%	2,548.3	1,593.4	1.003	1.35	19.92	4.06
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,013.72	-18.960	-1.84%	8.8%	1,099.9	893.6	0.205	0.84	13.36	2.12
Utilities	444.74	2.630	0.59%	-2.9%	547.4	429.0	0.186	1.40	13.01	7.14
Consumer goods	1,665.40	8.370	0.51%	3.3%	1,760.6	1,403.7	0.218	1.30	112.07	0.97
Technology	1,956.97	21.820	1.13%	234.6%	2,168.0	524.5	0.027	2.25	NM	-
	7,440.50	7.46	0.10%	9.1%	7,459.9	6,357.1	43.30	1.71	22.86	3.30

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	47	56	44
Premier Index	12	9	4
Main Index	35	47	40
NIC 50 Index	19	20	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Wethaq Takaful Insurance	0.035	209,918	-16.51%
First Takaful Insurance	0.175	2,614	-11.62%
First Investment	0.041	114,460	-9.51%
Al Ahleia Insurance	0.708	92,624	-4.97%
Gulf Franchising Holding	0.067	2,378	-4.70%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Gulf Bank	0.296	14.30	0.68%
Kuwait Finance House	0.812	9.22	0.37%
Kuwait Real Estate	0.228	7.07	-0.44%
Kuwait Cement	0.190	6.54	-0.52%
Commercial Real Estate	0.134	5.71	0.75%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, March 11, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.972	0.000	0.00%	1.78	14.31	3.60	7,708	-1%	9%	2.28	2.35	12.9%	1.6%	1.055	0.838	22.06%
Kuwait Finance House	0.812	0.003	0.37%	2.02	21.03	2.47	11,825	0%	11%	7.47	9.22	9.6%	1.8%	0.815	0.659	33.84%
Mobile Telecommunications	0.504	-0.005	-0.98%	1.77	10.22	6.88	2,181	1%	0%	1.23	2.42	17.4%	5.8%	0.572	0.451	6.24%
Boubyan Bank	0.628	0.005	0.80%	2.46	33.21	1.28	2,488	-2%	4%	0.77	1.23	7.6%	1.0%	0.695	0.563	7.12%
Agility Public Warehousing	0.591	-0.005	-0.84%	0.86	18.07	0.00	1,508	-2%	17%	2.86	4.84	5.3%	3.2%	0.663	0.498	4.32%
Mabanee Co.	0.877	0.020	2.33%	1.82	17.36	1.63	1,154	5%	2%	1.59	1.83	10.9%	5.2%	0.894	0.680	3.30%
Gulf Bank	0.296	0.002	0.68%	1.30	14.05	4.08	1,072	0%	5%	4.22	14.30	9.3%	1.0%	0.300	0.235	3.07%
Burgan Bank	0.209	0.002	0.97%	0.70	20.70	2.90	720	1%	20%	0.53	2.55	3.6%	0.6%	0.229	0.157	2.06%
Human Soft Holding	3.359	-0.009	-0.27%	3.39	10.30	10.39	429	-1%	-1%	0.19	0.06	32.1%	27.6%	3.845	2.972	1.23%
Warba Bank	0.191	0.000	0.00%	1.01	23.70	1.52	393	1%	3%	0.30	1.56	4.3%	0.4%	0.231	0.165	1.13%
Boubyan Petrochemical	0.604	-0.004	-0.66%	1.27	13.12	9.87	322	-1%	4%	0.43	0.71	#VALUE!	#VALUE!	0.830	0.571	0.92%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.74	32.33	0.00	578	1%	23%	0.24	1.87	1.9%	0.3%	0.142	0.102	1.65%
Al Ahli Bank of Kuwait	0.262	0.000	0.00%	1.00	14.15	3.44	618	2%	12%	0.13	0.51	6.3%	0.7%	0.332	0.208	1.77%
National Industries Group Holding	0.229	-0.001	-0.43%	1.09	21.04	2.07	517	-4%	13%	0.33	1.45	5.3%	3.1%	0.243	0.176	1.48%
Boursa Kuwait Securities Co	2.110	0.020	0.96%	6.53	26.56	3.54	424	3%	21%	0.45	0.22	24.4%	18.3%	2.134	1.641	1.21%
Kuwait International Bank	0.171	0.000	0.00%	0.62	17.45	2.92	262	4%	14%	0.74	4.30	3.6%	0.5%	0.179	0.141	0.75%
Jazeera Airways	1.160	0.023	2.02%	9.81	40.81	2.46	255	1%	-18%	0.79	0.67	19.8%	2.2%	2.200	0.955	0.73%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-1%	17%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.626	0.006	0.97%	1.80	15.21	1.94	194	0%	8%	0.54	0.87	#VALUE!	#VALUE!	0.626	0.360	0.56%
Gulf Cable and Electrical Industries Group	1.472	-0.006	-0.41%	1.37	15.52	4.06	306	-1%	13%	0.35	0.23	NM	NM	1.540	0.999	0.88%
National Investments	0.282	0.012	4.44%	1.24	51.92	10.37	225	-1%	13%	0.94	3.38	2.2%	1.7%	0.308	0.182	0.64%
Alimtiq Investment Group	0.050	-0.002	-4.02%	0.35	NM	0.00	51	-7%	-7%	0.15	3.04	-6.2%	-3.9%	0.073	0.050	0.15%
Kuwait Real Estate	0.228	-0.001	-0.44%	1.54	18.53	1.27	212	-1%	12%	1.62	7.07	8.7%	3.3%	0.261	0.101	0.61%
Integrated Holding	0.520	0.003	0.58%	2.11	36.33	2.90	132	6%	1%	0.37	0.72	5.8%	3.7%	0.555	0.345	0.38%
Kuwait Telecommunications	0.594	-0.001	-0.17%	2.44	18.18	5.88	593	-2%	6%	0.39	0.67	13.5%	7.5%	0.635	0.520	1.70%
Salhia Real Estate	0.490	0.020	4.26%	1.42	15.98	3.04	267	4%	10%	0.65	1.35	9.2%	3.7%	0.550	0.383	0.76%
ALI ALGanim	1.137	0.007	0.62%	8.05	10.87	6.19	312	-4%	7%	0.56	0.50	36.6%	16.2%	1.287	0.865	0.89%
Kuwait Investment	0.189	-0.004	-2.07%	5.17	14.40	2.59	99	-4%	52%	0.22	1.16	6.1%	4.1%	0.227	0.110	0.28%
Arzan Financial Group for Financing and Investment	0.213	0.002	0.95%	5.76	31.26	1.86	174	-5%	0%	0.21	0.98	4.6%	3.6%	0.249	0.099	0.50%
Aayan Leasing and Investment	0.180	0.000	0.00%	5.52	9.66	4.17	120	1%	3%	0.21	1.18	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.134	0.001	0.75%	5.11	26.60	2.19	237	12%	30%	0.76	5.71	3.1%	1.8%	0.135	0.092	0.68%
Heavy Engineering Industries and Shipbuilding	0.844	0.001	0.12%	6.44	23.56	2.37	152	-1%	3%	0.28	0.33	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.080	-0.001	-1.11%	5.16	8.27	6.23	298	1%	6%	0.24	2.95	10.4%	1.0%	0.095	0.069	0.85%
Total		18.72	0.23%	1.90	21.24	3.59	34,948	0.0%	9.1%	30.14	65.50					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.972	0.000	0.00%	1.78	14.3	3.60	7,708	-0.7%	8.7%	12.9%	1.6%
Kuwait Finance House	0.812	0.003	0.37%	2.02	21.0	2.47	11,825	0.2%	11.4%	9.6%	1.8%
Mobile Telecommunications	0.504	-0.005	-0.98%	1.77	10.2	6.88	2,181	1.0%	0.4%	17.4%	5.8%
Boubyan Bank	0.628	0.005	0.80%	2.46	33.2	1.28	2,488	-2.3%	3.8%	7.6%	1.0%
Agility Public Warehousing	0.591	-0.005	-0.84%	0.86	18.1	0.00	1,508	-1.7%	17.1%	5.3%	3.2%
Mabane Co.	0.877	0.020	2.33%	1.82	17.4	1.63	1,154	4.8%	1.7%	10.9%	5.2%
Gulf Bank	0.296	0.002	0.68%	1.30	14.1	4.08	1,072	-0.3%	4.6%	9.3%	1.0%
Burgan Bank	0.209	0.002	0.97%	0.70	20.7	2.90	720	1.0%	20.3%	3.6%	0.6%
Human Soft Holding	3.359	-0.009	-0.27%	3.39	10.3	10.39	429	-0.6%	-0.9%	32.1%	27.6%
Warba Bank	0.191	0.000	0.00%	1.01	23.7	1.52	393	1.1%	2.7%	4.3%	0.4%
Boubyan Petrochemical	0.604	-0.004	-0.66%	1.27	13.1	9.87	322	-1.0%	3.9%	#VALUE!	#VALUE!
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.74	32.3	0.00	578	0.8%	22.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.40	13.0	7.14	186	-0.6%	-2.9%	11.3%	3.0%
National Industries Group Holding	0.229	-0.001	-0.43%	1.09	21.0	2.07	517	-3.8%	12.7%	5.3%	3.1%
Boursa Kuwait Securities Co	2.110	0.020	0.96%	6.53	26.6	3.54	424	3.4%	21.2%	24.4%	18.3%
Kuwait International Bank	0.171	0.000	0.00%	0.62	17.4	2.92	262	3.6%	14.0%	3.6%	0.5%
Jazeera Airways	1.160	0.023	2.02%	9.81	40.8	2.46	255	0.7%	-18.1%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.9%	16.7%	-2.6%	-0.6%
Mezzan Holding	0.626	0.006	0.97%	1.80	15.2	1.94	194	0.0%	7.8%	#VALUE!	#VALUE!
Gulf Cable and Electrical Industries Group	1.472	-0.006	-0.41%	1.37	15.5	4.06	306	-1.4%	12.8%	NM	NM
National Investments	0.282	0.012	4.44%	1.24	51.9	10.37	225	-1.1%	13.0%	2.2%	1.7%
Alimti az Investment Group	0.050	-0.002	-4.02%	0.35	NM	0.00	51	-7.3%	-7.4%	-6.2%	-3.9%
Kuwait Real Estate	0.228	-0.001	-0.44%	1.54	18.5	1.27	212	-0.9%	11.7%	8.7%	3.3%
Integrated Holding	0.520	0.003	0.58%	2.11	36.3	2.90	132	6.1%	1.4%	5.8%	3.7%
Kuwait Telecommunications	0.594	-0.001	-0.17%	2.44	18.2	5.88	593	-1.8%	5.7%	13.5%	7.5%
Salhia Real Estate	0.490	0.020	4.26%	1.42	16.0	3.04	267	4.1%	9.6%	9.2%	3.7%
ALI ALGanim	1.137	0.007	0.62%	3.75	10.9	6.19	312	-3.8%	7.0%	36.6%	16.2%
Kuwait Investment	0.189	-0.004	-2.07%	0.87	14.4	2.59	99	-3.6%	52.0%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.213	0.002	0.95%	1.46	31.3	1.86	174	-4.9%	0.5%	4.6%	3.6%
Aayan Leasing and Investment	0.180	0.000	0.00%	1.22	9.7	4.17	120	1.1%	3.4%	13.1%	8.9%
Commercial Real Estate	0.134	0.001	0.75%	0.81	26.6	2.19	237	11.7%	30.4%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.844	0.001	0.12%	2.14	23.6	2.37	152	-0.8%	2.8%	9.3%	3.7%
GFH Financial Group	0.080	-0.001	-1.11%	0.86	8.3	6.23	298	0.8%	6.3%	10.4%	1.0%
Total		18.72	0.23%	1.90	21.24	3.59	33,344	0.0%	9.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,160	18.72	0.23%	7,945	7,673	65	33,344	0.0%	9.1%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

National Investments	0.282	0.012	4.44%	0.275	0.233	34	225	-1.1%	13.0%	0.308	0.182
Mabane Co.	0.877	0.020	2.33%	0.809	0.823	61	1,154	4.8%	1.7%	0.894	0.680
Jazeera Airways	1.160	0.023	2.02%	1.216	1.532	46	255	0.7%	-18.1%	2.200	0.955
Burgan Bank	0.209	0.002	0.97%	0.192	0.188	63	720	1.0%	20.3%	0.229	0.157
Mezzan Holding	0.626	0.006	0.97%	0.602	0.529	82	194	0.0%	7.8%	0.626	0.360

Middel Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	2.110	0.020	0.96%	1.986	1.867	76	424	3.4%	21.2%	2.134	1.641
Boubyan Bank	0.628	0.005	0.80%	0.626	0.614	55	2,488	-2.3%	3.8%	0.695	0.563
ALI ALGanim	1.137	0.007	0.62%	1.136	1.097	57	312	-3.8%	7.0%	1.287	0.865
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	0.171	0.183	56	186	-0.6%	-2.9%	0.208	0.163
Integrated Holding	0.520	0.003	0.58%	0.520	0.452	44	132	6.1%	1.4%	0.555	0.345
Kuwait Finance House	0.812	0.003	0.37%	0.780	0.743	78	11,825	0.2%	11.4%	0.815	0.659
Warba Bank	0.191	0.000	0.00%	0.189	0.194	64	393	1.1%	2.7%	0.231	0.165
Kuwait International Bank	0.171	0.000	0.00%	0.100	0.100	93	262	3.6%	14.0%	1.210	0.996
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.203	0.186	61	200	-0.9%	16.7%	0.215	0.162
Gulf Cable and Electrical Industries Group	1.472	-0.006	-0.41%	1.449	1.268	40	306	-1.4%	12.8%	1.540	0.999
National Industries Group Holding	0.229	-0.001	-0.43%	0.228	0.211	37	517	-3.8%	12.7%	0.243	0.176
Kuwait Real Estate	0.228	-0.001	-0.44%	0.228	0.171	47	212	-0.9%	11.7%	0.261	0.101

Bottom 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.604	-0.004	-0.66%	0.605	0.677	65	322	-1.0%	3.9%	0.830	0.571
Agility Public Warehousing	0.591	-0.005	-0.84%	0.572	0.576	52	1,508	-1.7%	17.1%	0.663	0.498
Mobile Telecommunications	0.504	-0.005	-0.98%	0.516	0.506	48	2,181	1.0%	0.4%	0.572	0.451
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.113	0.119	75	578	0.8%	22.9%	0.142	0.102
Alimti az Investment Group	0.050	-0.002	-4.02%	0.059	0.062	31	51	-7.3%	-7.4%	0.073	0.050

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.972	0.000	0.00%	1.78	14.31	3.60	7,708	-0.7%	8.7%	2.28	2.35	12.9%	1.6%	1.055	0.838	17.81%
Kuwait Finance House	0.812	0.003	0.37%	2.02	21.03	2.47	11,825	0.2%	11.4%	7.47	9.22	9.6%	1.8%	0.815	0.659	27.32%
Boubyan Bank	0.628	0.005	0.80%	2.46	33.21	1.28	2,488	-2.3%	3.8%	0.77	1.23	7.6%	1.0%	0.695	0.563	5.75%
Commercial Bank of Kuwait	0.520	-0.006	-1.14%	1.45	7.57	4.66	956	1.2%	1.2%	0.01	0.02	19.6%	3.1%	0.730	0.480	2.21%
Gulf Bank	0.296	0.002	0.68%	1.30	14.05	4.08	1,072	-0.3%	4.6%	4.22	14.30	9.3%	1.0%	0.300	0.235	2.48%
Burgan Bank	0.209	0.002	0.97%	0.70	20.70	2.90	720	1.0%	20.3%	0.53	2.55	3.6%	0.6%	0.229	0.157	1.66%
Warba Bank	0.191	0.000	0.00%	1.01	23.70	1.52	393	1.1%	2.7%	0.30	1.56	4.3%	0.4%	0.231	0.165	0.91%
Al Ahli Bank of Kuwait	0.262	0.000	0.00%	1.00	14.15	3.44	618	2.0%	12.4%	0.13	0.51	6.3%	0.7%	0.332	0.208	1.43%
Kuwait International Bank	0.171	0.000	0.00%	0.62	17.45	2.92	262	3.6%	14.0%	0.74	4.30	3.6%	0.5%	0.179	0.141	0.61%
Total Banking Sector - 9 Companies							26,043			16.45	36.05					60.18%

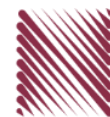
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.604	-0.004	-0.66%	1.27	13.12	9.87	322	-0.99%	3.93%	0.43	0.71	#VALUE!	#VALUE!	0.830	0.571	0.74%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.567	-0.003	-0.53%	2.84	6.17	18.84	37	-0.70%	38.01%	0.01	0.03	39.3%	37.6%	0.579	0.239	0.09%
Total Basic Materials - 3 Companies							437			0.44	0.74					1.01%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.626	0.006	0.97%	1.80	15.21	1.94	194	0.0%	7.8%	0.54	0.87	#VALUE!	#VALUE!	0.626	0.360	0.45%
Livestock Transport and Trading	0.112	-0.005	-4.27%	0.80	208.93	0.00	23	-0.9%	19.4%	0.22	1.87	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							218			0.75	2.74					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.160	0.023	2.02%	9.81	40.81	2.46	255	0.7%	-18.1%	0.79	0.67	19.8%	2.2%	2.200	0.955	0.59%
Kuwait National Cinema	1.225	0.000	0.00%	1.33	10.68	4.90	113	-0.8%	2.3%	0.00	0.00	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.144	0.004	2.86%	0.85	13.66	3.57	58	2.1%	1.4%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.144	0.004	2.86%	0.80	13.71	3.57	58	2.1%	2.2%	0.00	0.02	5.9%	4.3%	0.168	0.120	0.13%
Sultan Center Food Products	0.100	0.000	0.40%	0.49	NM	0.00	28	-8.3%	10.6%	0.00	0.01	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.030	-0.023	-2.18%	12.36	17.96	0.00	189	2.2%	31.6%	0.50	0.48	97.2%	5.3%	1.112	0.058	0.44%
Kuwait Resorts	0.082	0.000	-0.36%	0.53	17.68	3.53	16	-0.5%	16.4%	0.08	0.96	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.135	0.001	0.75%	1.01	14.97	4.48	15	3.8%	39.6%	0.22	1.62	7.0%	3.6%	0.142	0.089	0.03%
Al Eid Food	0.191	-0.002	-1.04%	1.49	12.71	2.36	58	-0.5%	7.8%	0.03	0.17	12.2%	9.6%	0.210	0.163	0.13%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.182	0.002	1.11%	1.71	30.10	0.00	10	-9.0%	122.2%	0.00	0.02	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.137	0.007	0.62%	3.75	10.87	6.19	312	-3.8%	nm	0.56	0.50	36.6%	16.2%	1.287	0.865	0.72%
Total Consumer Services - 13 Companies							1,126			2.18	4.46					2.60%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	0.004	1.53%	2.23	5.88	12.90	299	0.8%	2.8%	0.11	0.42	34.6%	11.8%	0.374	0.237	0.69%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.74	32.33	0.00	578	0.8%	22.9%	0.24	1.87	1.9%	0.3%	0.142	0.102	1.33%
National Industries Group Holding	0.229	-0.001	-0.43%	1.09	21.04	2.07	517	-3.8%	12.7%	0.33	1.45	5.3%	3.1%	0.243	0.176	1.20%
Boursa Kuwait Securities Co	2.110	0.020	0.96%	6.53	26.56	3.54	424	3.4%	21.2%	0.45	0.22	24.4%	18.3%	2.134	1.641	0.98%
GFH Financial Group	0.080	-0.001	-1.11%	0.86	8.27	6.23	298	0.8%	6.3%	0.24	2.95	10.4%	1.0%	0.095	0.069	0.69%
National Investments	0.282	0.012	4.44%	1.24	51.92	10.37	225	-1.1%	13.0%	0.94	3.38	2.2%	1.7%	0.308	0.182	0.52%
Tamdeen Investment	0.565	-0.005	-0.88%	0.59	14.01	2.11	189	18.7%	34.1%	0.01	0.01	4.3%	3.9%	0.605	0.424	0.44%
Alimtiqaz Investment Group	0.050	-0.002	-4.02%	0.35	NM	0.00	51	-7.3%	-7.4%	0.15	3.04	-6.2%	-3.9%	0.073	0.050	0.12%
Commercial Facilities	0.188	-0.001	-0.53%	0.60	11.31	8.47	95	0.0%	18.9%	0.03	0.15	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.180	0.000	0.00%	1.22	9.66	4.17	120	1.1%	3.4%	0.21	1.18	13.1%	8.9%	0.191	0.121	0.28%
Kuwait Investment	0.189	-0.004	-2.07%	0.87	14.40	2.59	99	-3.6%	52.0%	0.22	1.16	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.224	0.004	1.82%	1.00	3.03	2.27	114	-10.7%	-2.7%	0.16	0.70	37.4%	28.6%	0.262	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.213	0.002	0.95%	1.46	31.26	1.86	174	-4.9%	0.5%	0.21	0.98	4.6%	3.6%	0.249	0.099	0.40%
Kuwait Financial Centre	0.124	-0.002	-1.59%	0.59	15.18	3.97	62	-2.4%	24.8%	0.00	0.03	4.0%	4.7%	0.139	0.090	0.14%
Gulf Investment House	0.366	-0.002	-0.54%	3.40	65	0.00	148	-4.4%	11.5%	0.00	0.01	5.4%	5.7%	0.421	0.309	0.34%
Arabi Group Holdings	0.523	-0.007	-1.32%	4.06	NM	0.00	181	-0.2%	3.3%	0.11	0.20	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.093	0.005	5.57%	0.85	NM	0.00	20	2.1%	8.6%	0.00	0.00	-12.0%	-4.1%	0.097	0.073	0.05%
Privatization Holding	0.041	0.001	3.50%	0.38	NM	0.00	25	0.0%	37.9%	0.00	0.00	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.046	0.000	0.87%	0.55	NM	0.00	37	-0.4%	5.5%	0.00	0.00	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.65	14.81	5.35	34	-4.1%	-1.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.056	-0.001	-1.58%	0.58	NM	0.00	22	-2.4%	5.4%	0.00	0.05	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.100	-0.001	-0.99%	0.60	118.82	9.90	34	-4.8%	17.4%	0.02	0.23	NM	NM	0.115	0.082	0.08%
First Investment	0.041	-0.004	-9.51%	0.85	NM	0.00	18	-9.9%	23.2%	0.11	2.78	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.084	-0.002	-2.33%	0.00	NM	4.29	25	0.1%	0.0%	0.00	0.04	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.073	-0.001	-0.81%	0.74	21.74	6.78	34	-0.8%	8.5%	0.00	0.03	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.102	0.000	0.00%	0.96	182.14	0.00	21	19.9%	27.5%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.042	-0.001	-2.33%	0.69	NM	0.00	9	-6.7%	8.9%	0.00	0.11	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.069	-0.001	-1.43%	0.67	13.06	4.29	18	-6.1%	23.2%	0.01	0.15	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.032	0.000	0.32%	0.95	262.50	0.00	14	-7.1%	13.7%	0.01	0.37	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	0.000	0.00%	0.56	NM	0.00	22	-2.7%	7.3%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.108	-0.003	-2.70%	0.67	9.76	4.46	25	-3.6%	2.8%	0.35	3.18	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.100	0.000	-0.40%	0.90	24.73	6.01	13	2.5%	11.0%	0.01	0.11	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.101	0.000	0.00%	1.21	NM	0.00	24	-4.7%	13.0%	0.01	0.07	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	0.000	0.00%	0.63	12.08	0.00	14	0.0%	10.9%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.270	0.000	0.00%	1.72	59.40	0.00	20	-0.7%	4.2%	0.41	1.52	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.385	-0.007	-1.79%	1.57	7.31	0.00	96	-8.6%	27.7%	1.17	3.00	NM	NM	0.453	0.079	0.22%
Credit Rating and Collection	0.046	-0.001	-1.30%	1.49	153.67	0.00	8	-14.5%	119.5%	0.01	0.24	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	0.000	-1.02%	0.67	NM	0.00	6	-1.0%	14.5%	0.01	0.41	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.042	0.002	5.56%	0.66	1.45	0.00	7	-12.4%	16.5%	0.00	0.06	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.158	-0.001	-0.63%	1.52	NM	0.00	5	-7.1%	51.4%	0.00	0.00	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.114	0.000	0.00%	1.20	42.22	0.00	34	-1.7%	7.5%	0.09	0.81	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.428	0.002	0.47%	2.38	31.70	0.00	39	-4.0%	57.8%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.097	0.000	-0.10%	1.20	22.48	0.00	37	-2.2%	1.3%	0.02	0.18	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.067	-0.003	-4.70%	1.46	NM	0.00	3	-15.8%	24.2%	0.00	0.04	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,237			5.67	31.14					9.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.591	-0.005	-0.84%	0.86	18.07	0.00	1,508	-1.7%	17.1%	2.86	4.84	5.3%	3.2%	0.663	0.498	3.49%
HUMN.KW	Human Soft Holding	3.359	-0.009	-0.27%	3.39	10.30	10.39	429	-0.6%	-0.9%	0.19	0.06	32.1%	27.6%	3.845	2.972	0.99%
ALAF.KW	Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.9%	16.7%	0.02	0.11	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.190	-0.001	-0.52%	0.73	39.79	2.62	135	9.8%	42.5%	1.24	6.54	1.8%	1.2%	0.207	0.123	0.31%
CABL.KW	Gulf Cable and Electrical Industries Group	1.472	-0.006	-0.41%	1.37	15.52	4.06	306	-1.4%	12.8%	0.35	0.23	NM	NM	1.540	0.999	0.71%
INTG.KW	Integrated Holding	0.520	0.003	0.58%	2.11	36.33	2.90	132	6.1%	1.4%	0.37	0.72	5.8%	3.7%	0.555	0.345	0.30%
PCEM.KW	Kuwait Portland Cement	0.910	0.000	0.00%	1.23	13.98	7.69	91	0.6%	8.3%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.178	0.000	0.00%	0.63	25.43	0.00	67	0.0%	-0.6%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.844	0.001	0.12%	2.14	23.56	2.37	152	-0.8%	2.8%	0.28	0.33	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.174	-0.002	-1.14%	0.72	15.69	5.68	61	3.0%	12.1%	0.01	0.03	4.6%	3.3%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.279	0.005	1.82%	1.01	11.57	7.30	33	1.1%	17.1%	0.04	0.15	9.0%	5.6%	0.309	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.438	0.003	0.69%	1.41	7.58	6.90	75	4.0%	-3.8%	0.40	0.91	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.062	0.002	3.33%	0.45	NM	0.00	17	3.2%	14.3%	0.00	0.00	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.180	0.000	0.00%	0.94	12.44	6.67	18	1.1%	13.9%	0.00	0.01	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.000	-0.59%	0.42	NM	0.00	12	-5.4%	30.5%	0.00	0.03	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.000	0.00%	0.66	7.25	5.88	14	0.5%	3.8%	0.00	0.00	9.2%	8.2%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.117	-0.001	-0.85%	0.62	9.65	5.65	20	0.9%	14.6%	0.01	0.07	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.007	0.00%
MRCK.KW	Metal and Recycling	0.110	0.008	7.84%	1.20	14.43	0.00	10	0.0%	22.9%	0.01	0.09	8.7%	3.6%	0.117	0.058	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.364	0.001	0.28%	1.06	9.04	4.96	55	1.1%	12.0%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.13%
Total Industrials - 22 Companies								3,364			5.79	14.22					7.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

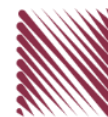


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.921	0.001	0.05%	1.84	18.11	2.81	545	0.5%	2.1%	0.06	0.03	10.3%	3.3%	1.923	0.984	1.26%
AINS.KW	Al Ahleia Insurance	0.708	-0.037	-4.97%	1.21	8.21	5.37	153	-4.8%	22.1%	0.09	0.13	14.7%	5.5%	0.795	0.510	0.35%
KINS.KW	Kuwait Insurance	0.550	0.005	0.92%	0.72	2.52	7.34	102	5.8%	16.0%	0.13	0.24	NULL	NULL	0.569	0.415	0.23%
KWRE.KW	Kuwait Reinsurance	0.475	0.000	0.00%	1.55	11.38	1.16	123	0.0%	23.4%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.28%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.118	0.007	6.31%	0.83	5.64	5.11	28	9.3%	10.2%	0.23	1.98	13.9%	5.1%	0.122	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.175	-0.023	-11.62%	2.32	NM	0.00	19	-13.8%	241.4%	0.00	0.01	-2.2%	-1.5%	0.474	0.038	0.04%
WETH.KW	Wethaq Takaful Insurance	0.035	-0.007	-16.51%	1.15	83.14	0.00	4	-33.7%	76.7%	0.21	5.42	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,003			0.72	7.82					2.32%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.755	0.000	0.00%	1.67	9.34	6.62	73	-0.7%	-6.0%	0.00	0.00	18.5%	14.7%	0.838	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.469	-0.021	-4.29%	0.85	11.33	6.12	85	0.0%	16.7%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.38	9.87	0.00	28	-1.8%	22.6%	0.00	0.02	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.109	-0.001	-0.91%	1.11	22.92	0.00	5	-39.4%	74.6%	0.01	0.13	1.7%	1.9%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senergy Holding	0.038	0.001	1.34%	0.82	NM	0.00	8	1.9%	22.6%	0.00	0.00	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								205			0.02	0.16					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.877	0.020	2.33%	1.82	17.36	1.63	1,154	4.8%	1.7%	1.59	1.83	10.9%	5.2%	0.894	0.680	2.67%
SREK.KW	Salhia Real Estate	0.490	0.020	4.26%	1.42	15.98	3.04	267	4.1%	9.6%	0.65	1.35	9.2%	3.7%	0.550	0.383	0.62%
TIJK.KW	Commercial Real Estate	0.134	0.001	0.75%	0.81	26.60	2.19	237	11.7%	30.4%	0.76	5.71	3.1%	1.8%	0.135	0.092	0.55%
NREK.KW	National Real Estate	0.079	0.000	0.00%	0.39	28.90	0.00	148	-0.5%	19.4%	0.26	3.29	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.409	0.009	2.25%	0.70	10.17	3.00	164	3.5%	11.4%	0.12	0.30	7.0%	4.0%	0.410	0.325	0.38%
KREK.KW	Kuwait Real Estate	0.228	-0.001	-0.44%	1.54	18.53	1.27	212	-0.9%	11.7%	1.62	7.07	8.7%	3.3%	0.261	0.101	0.49%
UREK.KW	United Real Estate	0.055	-0.002	-3.37%	0.39	NM	0.00	71	-2.2%	21.8%	0.12	2.19	0.0%	0.1%	0.062	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.041	0.001	1.48%	0.41	7.03	0.00	30	2.5%	9.8%	0.00	0.07	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.084	0.000	0.12%	0.96	NM	0.00	39	1.8%	13.9%	0.15	1.82	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.269	0.000	0.00%	0.40	12.11	1.77	55	-0.4%	5.9%	0.00	0.00	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.00%	0.57	14.35	5.02	34	-0.1%	14.6%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.133	-0.005	-3.62%	1.92	3.67	0.00	43	-11.9%	-9.8%	0.21	1.58	#VALUE!	#VALUE!	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.081	0.001	0.62%	0.55	7.78	6.23	34	0.0%	11.5%	0.20	2.47	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.088	0.000	0.00%	0.30	NM	0.00	23	-19.0%	10.8%	0.10	1.13	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.060	0.000	0.33%	0.64	26.83	0.00	27	2.7%	18.3%	0.01	0.12	2.4%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.087	0.000	0.00%	0.64	81.60	0.00	22	-0.6%	8.9%	0.00	0.00	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.070	0.000	0.00%	0.82	20.56	7.15	40	-0.6%	-8.1%	0.00	0.00	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.148	0.010	7.25%	1.28	45.39	2.13	9	-3.3%	-6.1%	0.00	0.00	2.8%	2.4%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	-0.002	-2.80%	1.02	6.11	0.00	30	-6.0%	3.9%	0.07	1.36	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.000	0.00%	0.56	12.70	6.35	23	-0.5%	8.1%	0.02	0.40	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.074	0.000	0.27%	0.73	6.65	0.00	27	-1.3%	10.3%	0.04	0.52	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.068	0.000	0.00%	0.55	21.12	2.95	16	1.2%	16.9%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.069	-0.002	-3.23%	0.78	8.12	0.00	12	-4.4%	29.2%	0.01	0.21	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.103	-0.001	-0.96%	0.84	9.63	7.69	11	-1.0%	38.7%	0.00	0.01	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.033	0.002	4.70%	1.06	NM	0.00	6	0.0%	-6.2%	0.00	0.03	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.190	0.000	0.00%	1.76	26.84	0.00	19	-4.5%	18.8%	0.04	0.21	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.039	-0.001	-2.50%	0.52	NM	0.00	5	-6.5%	41.3%	0.05	1.23	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.029	-0.001	-1.72%	0.47	74.36	0.00	3	-6.8%	12.0%	0.01	0.50	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.056	0.000	0.00%	0.31	56.57	0.00	8	-1.8%	25.8%	0.00	0.00	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,797			6.04	33.41					6.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.269	0.003	1.13%	2.25	NM	0.00	27	-3.6%	234.6%	0.00	0.01	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.25	NM	0.0%	27			0.00	0.01	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.504	-0.005	-0.98%	1.77	10.22	6.88	2,181	1.0%	0.4%	1.23	2.42	17.4%	5.8%	0.572	0.451	5.04%
STC.KW	Kuwait Telecommunications	0.594	-0.001	-0.17%	2.44	18.18	5.88	593	-1.8%	5.7%	0.39	0.67	13.5%	7.5%	0.635	0.520	1.37%
OORE.KW	National Mobile Telecommunications	1.245	-0.025	-1.97%	1.08	8.74	11.02	624	2.4%	4.4%	0.19	0.15	12.8%	6.9%	1.558	0.957	1.44%
HAYK.KW	Hayat Communications	0.093	-0.002	-2.00%	0.89	NM	0.00	8	0.6%	11.9%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,406			1.81	3.24					7.87%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.40	13.01	7.14	186	-0.6%	-2.9%	0.02	0.14	11.3%	3.0%	0.208	0.163	0.43%
Total Utilities - 1 Company								186			0.02	0.14					0.43%

Total Market 147 Companies					1.71	22.86	3.30	43,278			39.88	134.01					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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